

* **REQUIRED**

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Florida Supreme Court
Certified Family Mediator

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PeacefulSplit® Divorce Mediation
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(By Appt. only)

Tel: (954) 272-8292
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First Name*: _____

Last Name*: _____

ASSETS & DEBTS FORM

Email Address*: _____

Today's Date*: _____

***** ASSETS *****

Real Property: (e.g., houses, condos, land, time-shares, vacation clubs) List Complete Address (e.g., 7655 Main Street, Miami, Florida 33467):	Spouse's Name(s) on Title(s) or Joint			Approx. Current Market Value	Mortgage	
	Husband	Wife	Joint		Yes	No
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
(10)						

Mortgage(s) Lender's Name: (e.g., Mr. Cooper or Quicken) (match loan number below to property number above):	Which Spouse(s) Signed For The Mortgage Or Joint?			Approx. Current Mortgage Balance	Last 4 digits of Loan #
	Husband	Wife	Joint		
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Life Insurance: Company's Name (e.g., Prudential Ins Co.)	Policy Type			Insured's Name			Policy Amount	Last 4 digits of Policy #
	Whole Life	Term	Other	Husband	Wife	Joint		
(1)								
(2)								
(3)								
(4)								
(5)								
(6)								

Motor Vehicles: (e.g., cars, motorcycles, boats, etc....)	Vehicle Description			Spouse's Name(s) on Title(s) or Joint			Owned or Leased		Car Loan	
	Year	Make	Model	Husband	Wife	Joint	Owned	Leased	Yes	No
Vehicle #1 -----										
Vehicle #2 -----										
Vehicle #3 -----										
Vehicle #4 -----										
Vehicle #5 -----										
Vehicle #6 -----										
Vehicle #7 -----										
Vehicle #8 -----										
Vehicle #9 -----										
Vehicle #10 -----										

Car Loan/Lease: Lender's Name (e.g., Capital One) (match loan below to vehicle number above):	Which Spouse's Signed For The Financing Or Joint			Approx. Loan Balance (ignore if lease)	Last 4 digits of Loan/Lease #
	Husband	Wife	Joint		
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Bank Accounts: Bank's Name (e.g., Wells Fargo Bank)	Account Type			Spouse's Name(s) on Account(s) or Joint			Approx. Current Account Balance	Last 4 digits of Account #
	Checking	Savings	Money-Market	Husband	Wife	Joint		
(1)								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								

Brokerage/Retirement Accounts: Brokerage's Name (e.g., Fidelity)	Account Type				Spouse's Name(s) on Account(s) or Joint			Approx. Current Account Balance	Last 4 digits of Account #
	Brokerage	401(k)/403(b)	IRA	Pension	Husband	Wife	Joint		
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									

Miscellaneous/Other Assets: (Describe the Asset, but do not list personal property, such as furniture, jewelry, etc.)	Spouse's Name(s) on Account(s) or Joint			Approx. Current Market Value	Last 4 digits of Account #
	Husband	Wife	Joint		
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

******* LIABILITIES/DEBTS *******

Credit Cards: Issuer's Name (e.g., Citibank Visa, Capital One Mastercard)	Which Spouse Was Credit Card Issued To Or Joint?			Approx. Current Card Balance	Last 4 digits of Account #
	Husband	Wife	Joint		
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Miscellaneous/Other Debts/Loans: (e.g., student, personal loans or debts) List Name of Lender/Person (e.g., John Doe or Wells Fargo Personal Loan)	Which Spouse's Signed For The Debt/Loan Or Joint			Approx. Current Loan Balance	Last 4 digits of Account #
	Husband	Wife	Joint		
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

NOTES/QUESTIONS: